

# **DAYCARE Tax Planner**

Time 1<sup>st</sup> child arrives

Time last child leaves

# of days/week

# weeks/year (if not 52)

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Square footage of house

How much of house is used (are there any rooms that are off limits)

Rent or Own home

Mortgage statement

Insurance on House

Utilities Totals

Water

Gas

Electric

Trash

Alarm System

Cable

Repairs/Maintenance

Any other Daycare expenses

Food

Toys

Laundry

Mileage (driving to park, etc)

Total Income

Licensing Fees

Daycare Federal Identification # or SS#

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## **All personal tax documents (see Tax Questionnaire):**

W-2

1099 (Self-Employment, Investments, Miscellaneous, Etc)

Itemizable Deductions: Medical Expenses, Taxes You Paid (state, real estate, property, other), Interest You Paid (Mortgage, Investment), Gifts to Charity, Casualty/Theft Losses, Unreimbursed Job Expenses

Dependents